



Urs Bolt

OPINION LEADER

✉ urs.bolt@bolt-now.com

📍 Zurich  / Bohol 

✕ [Twitter X](#)

 [LinkedIn/ursbolt](#)

MY UNIQUE EDGE

Credible & authentic
Relevant & knowledgeable
Cross-culturally adept
Subject matter expert

SEE ME IN ACTION

30'000+ Followers
LinkedIn & Twitter X



CAREER SUMMARY

Wealth Management & Private Banking

- Key Client Advisor
- Strategic platform projects: program management, rollout, onboarding of independent wealth advisors and internal staff.

Financial Technology & WealthTech

- Developed a digital investment platform for banks and wealth managers.
- Implemented risk management systems for large banks in Switzerland and globally

Investment Banking

- One bank project to offer prime brokerage to CS Private Banking
- Post-trade Services for large investment bank

EDUCATION

EMBA Service Marketing & Management

Financial Analyst & Portfolio Manager

Swiss-certified Banker (Federal Diploma)

CERTIFICATES

CDA® Chartered Digital Asset Analyst I

PMP Project Management Professional®

FSA Level 3 – CISI UK

ABOUT ME

I am a globally recognized **speaker, moderator, blogger, lecturer**, and **author** in **WealthTech, Wealth Management, FinTech, digital banking, digital assets**, and **crypto** finance **ecosystems**.

I serve on **advisory boards** and **jury** panels, including FT PWM WealthTech Awards, World Wealth Report by Capgemini, Wealth & Society, WealthBriefing Swiss Awards, and Blockchain Competition for Finance.

As an **ecomodernist** I advocate for new **energy** policies that **balance economy** and **ecology** based on scientific research.

MEDIA PORTFOLIO

Speaker & Moderator

- [The Asian Banker](#)
- [Wealth & Society](#)
- [Fintech News](#)
- [Beijing Review](#) (interview)
- [Caijing Magazine](#)
- more

Articles & Quotations

- [The Banker](#) (Tech Talk)
- [Financial Times PWM](#)
- [The Asian Banker](#)
- [International Banker](#)
- [Finews](#)
- [Fintech News](#)
- [Wealth & Society](#)
- [Schweizer Bank](#)
- [More than Digital](#)
- [SWI swissinfo.ch](#)
- [MoneyToday](#)

Member Jury Boards & Reports

- [Capgemini Wealth Report](#)
- [FT PWM WealthTech Awards](#)
- [Global Private Banker](#)
- [WealthBriefing WealthTech Awards](#)
- [CVVC Blockchain Awards](#)

Opinion Leader & Influencer

- [Mercer Investments](#)
- [WealthManagement Informa](#)
- [Phonak \(Sonova\)](#)
- [Kiteworks](#)
- [1000Steps](#)

On TV & Radio

- CNN Philippines
- [ABS CBN Philippines](#)
- [Swiss Television SRF](#)
- [Kontrafunk](#) (internet radio)

My Blogs/Vlogs: [bolt.money](#), [Substack](#), [Reddit](#), [Medium](#), [YouTube](#)

PROFESSIONAL ENGAGEMENTS

Senior Lecturer, Course Creator & Facilitator 1996ff

- Digital Wealth Management, WealthTech
- Ecosystems in finance, digital & crypto assets in the context of a digital economy incl. Open Banking/Finance and DeFi.
- Risk Management for IT professionals: market, credit, operational risks, regulation.

Trainer, Coach, Workshop Facilitator/Moderator 2003ff

- UBS, Credit Suisse, and other companies

Startup Mentor/Coach/Advisor 2014ff

- Tenity (formerly F10), TSIBA