

Presentation to International Financial Management Course at Masaryk Institute of Advance Studies at the Czech Technical University in Prague

Understanding International Equity Investments

Niall O'Malley is an equity-oriented portfolio manager with a global perspective. His presentation will cover:

- Political tariff risk is flashing red as macroeconomic uncertainty is causing the value of promising companies to fall.
- Overvalued U.S. equities are creating a world of investment opportunities.
- The Magnificent 7 are over investing in AI CapEx, while revenue growth is falling, and margins are compressing.
- The importance of free cash flows when analyzing equities.
- Why understanding the difference between employment at will and employment under due process are important.
- Europe's commitment to domestic defense spending is creating sustainable growth in defense engineering and manufacturing.

Speaker: Niall O'Malley founder Blue Point Investment Management



Niall O'Malley serves as the Portfolio Manager for Blue Point Investment Management. He leverages a keen understanding of the creative/destructive cycle that governs innovation, 12-years of international experience, and his understanding of the capital markets to seek capital appreciation for clients.

Niall has been quoted by the Baltimore Business Journal, Baltimore Sun, Bloomberg, Financial Times and Reuters. Niall has presented to the American Association of Individual Investors, CFA Society Germany, CFA Society Philadelphia, CFA Society Pittsburgh, CFA Society Stamford, CFA Society Switzerland, CFA Society Virginia, Johns Hopkins Carey School of Business, Loyola University Financial Management Association, Towson University Investment Group, Wednesday Club and Washington Association of Money Managers.

Niall served as President of the CFA Society Baltimore from 2009-2010 and founded the Baltimore Business Review, which is in its 16th year of production. He has contributed to Baltimore CFA Society programs for almost two decades. He taught Investments and Equity Security Analysis as an Adjunct Professor at the College of Business and Economics at Towson University. He has been honored to have 91 Equity Research Interns. Niall passed Level II of the CFA examination in 2005 and holds FINRA's Series 65 License.

**Wednesday
April 23th**

10:45am - 11:45am

**Dr. Tuugi Chuluun, CFA's
International Financial
Management course**