

Biography of Charlie Dombek



Charlie Dombek, CPA, MBA, is a renowned financial strategist and tax expert with over three decades of experience. Recognized internationally for his innovative financial planning and tax mitigation strategies, he has helped clients recover significant tax savings while building sustainable wealth. His forward-thinking methods utilize tax laws to create long-term financial security and a diversified investment approach that shifts capital from traditional markets to alternative, stable, income-generating opportunities.

Founder of Several Companies

He founded multiple successful ventures, each contributing to his impact on the financial sector. As a founding partner of the Optimal Financial Group, he has developed a boutique CPA firm with a strong national presence, offering tailored financial solutions to a diverse clientele. Additionally, he founded Axiom Wealth, a firm specializing in wealth acceleration and tax mitigation, where clients receive customized strategies to grow their wealth and minimize taxes. He also serves as the CEO of

Dentistry Wealth, a company dedicated to assisting dental professionals in optimizing their financial success.

Charles Dombek has played a pivotal role in raising \$300 million in equity for real estate acquisitions valued at nearly \$1 billion over the past four years. His expertise extends to originating over \$300 million in asset-backed loans and managing a FOREX trading platform with over \$100 million in capital under management.

The Goal: Financial Freedom

He often emphasizes that many Americans rely too heavily on market-based investments, which typically yield a modest annual growth of 6 to 8 percent while leaving investors vulnerable to significant losses during economic downturns. At Axiom Wealth, he helps clients create the "X-Factor" in their financial portfolios. By using innovative tools and strategies, his team helps clients reduce tax burdens, improve investment performance, and accelerate wealth accumulation, enabling them to achieve financial freedom more efficiently.

As a wealth acceleration expert, he reallocates investment capital from volatile traditional markets to more secure and higher-performing alternatives, such as real estate and other alternative investments. These strategies enhance financial returns and serve as a hedge against market fluctuations. His expertise also ensures clients reduce their state and federal tax liabilities through meticulous tax planning.

Unlike traditional CPAs, his team comprehensively evaluates clients' financial and tax situations, optimizing income and investment gains for maximum tax efficiency. By analyzing existing investment performance and implementing customized recommendations, he provides clients with strategies to improve financial outcomes and accelerate wealth growth.

His clients include family offices, professional athletes, entertainers, and prominent healthcare professionals.

In addition to personalized financial strategies, he offers a free webinar titled “Reduce the Cost of Taxation, Potentially Improve Investment Performance, & Grow Your Wealth,” where he shares insights into leveraging tax laws for financial success.

A Testimony to Dombek’s Successful Strategies

Clients who have worked with him have seen significant financial improvements. For example, a physician in Ohio saved over \$50,000 in taxes in just one year through his guidance. Similarly, a dentist in Baltimore benefited from an additional \$100,000 during the sale of their practice, thanks to his negotiation and strategic planning.

A Sought-After Speaker

He is a widely recognized speaker and author who frequently shares his expertise at financial and investment seminars across the globe. His presentations, such as "Slash Your Taxes By 30% or More and Create Tax-Free Wealth for Life," attract large audiences eager to learn about tax-saving and wealth-building strategies. His work has been featured on notable platforms, including Forbes Books Audio, the Trish Regan Show, and The Dennis Prager Show. He has also been a keynote speaker at events like the BetterLife REI Summit 2024, where his insights inspire professionals across industries.

A Producer of Films

In addition to his financial accomplishments, he has produced over 50 films, including titles such as Strangers Chapter 1 (2024), The Informer (2019), and Escape Plan 2: Hades (2018). His involvement in the film industry reflects his ability to excel in diverse fields beyond finance.

Began His Career at Ernst and Young (EY)

Charlie Dombek began his professional career in the late 1980s at Ernst and Young, one of the Big Four accounting firms. He holds an MBA from the College of William and Mary and a Bachelor of Science in Accounting from Virginia Tech, providing a solid foundation for his distinguished career.

Charlie Dombek's Personal Life

Outside his professional endeavors, he is passionate about fly fishing and enjoys spending time on streams and rivers worldwide. He also competes in men's senior tennis tournaments. Dedicated to philanthropy, he supports the Special Forces Foundation, a nonprofit organization that assists U.S. Army Special Forces members and their families.