



The Washington Update: 2017

An Overview of the Political Environment, Prospective Legislation, and Strategies for Investment and Retirement Planning

A most informative and excellent presentation.

C. Pearson

Great Speaker! Great delivery! Great message! We are going to do everything we can to get him back!

Vito S.

...the best event we've ever had!

Jennifer S.

What is outstanding is that not a single client who attended your presentation veered off of their financial plan this year!

Laura W.

SPEAKER OF CHOICE FOR:



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For the first time in eight years, a new administration takes over the White House – an administration with vastly different policy goals than the one that preceded it. President Trump's initiatives promise to have far ranging effects on taxes, health care, sector regulation, government spending, and the country's fiscal situation.

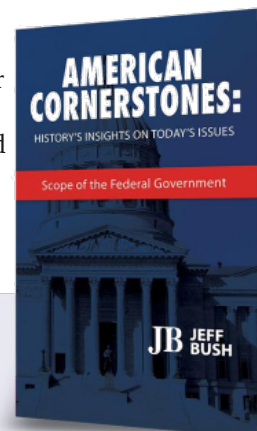
Jeff Bush, an expert in political and legislative affairs, will lay out the wide-ranging initiatives President Trump will seek to enact during his first year in office, including those involving infrastructure, jobs, tax reform, and industry-specific proposals for energy, health care, financial services, and other sectors. He will consider the extent to which Trump can expect support from the Republican-led Congress and the impediments that nonetheless may stand in the way of enactment. Throughout the year, he will continue to follow the proposals as they are formulated and refined.

Jeff also will consider the extent to which the new administration is likely to overturn or soften regulatory policies the Obama administration put in place, including the controversial Department of Labor regulation imposing new fiduciary obligations on financial advisors.

Finally, Jeff will discuss how the new administration's initiatives are likely to affect the economy, industry sectors, tax planning, investments, and the markets. He will provide strategies that investors and financial advisors can consider to take advantage of (or protect against) market volatility and upcoming legislation, including specific strategies for investment, wealth transfer, and retirement planning.

More About Jeff's Book:

What if the key to understanding our present could be found in a more thorough understanding of our past? The American Cornerstones series helps readers gain perspective on today's issues by helping them better understand their history. Jeff's unique ability to look at history and then decode what is relevant, interesting and useful enables him to provide his readers with an approachable, multifaceted means to understand the issues that faced our nation then, and today.



918-704-2001

www.JeffBushSpeaks.com

www.TheWashingtonUpdate.com